

3rd. Asia Automobile Institute Summit

2-4 December 2014, Bangkok

Wrap-up 3rd AAI Summit EV Technical session

4th December 2014

Bangkok, Thailand

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Overview

1. Topics to be discussed in 3rd AAI Summit (EV technical session)
2. Summary of presentations
3. Consensus: Topics for 4th AAI Summit

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1. Topics for 3rd AAI Summit (EV technical session)

- Standardization of charging safety
- Interoperability
- Current issues and countermeasures
 - ✓ Drivers and challenges
- Current projects (research and demonstration)

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2. Summary of presentations

- **JARI, Japan**
 - ✓ Compatibility between EV and AC chargers
 - ✓ Introduce JARI's homologation scheme for AC chargers

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2. Summary of presentations

- **CAERI, China**
 - ✓ Three types of charging stations
 1. Integrated Battery Swapping
 2. Master-servant Battery Swapping
 3. Parking Vehicle Charging Station
 - ✓ Introduce charging and running monitoring technology (for AC chargers)
 - ✓ Hazard of high current charging to battery
 - ✓ Published 19 related standards

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2. Summary of presentations

- **ARAI, India**

- ✓ Major concern: How to cut down oil consumption?
- ✓ National Electric Mobility Mission Plan (NEMMP) 2020 – expect total sales of 6-7 million xEV by 2020
- ✓ Setting up CoEs, Demo city and Incentive policies
- ✓ Standard for retro-fitment

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2. Summary of presentations

- **MOLINA, Indonesia**
 - ✓ Introduce Presidential Directive
 - ✓ Research roadmap of Molina Prototypes – focus on passenger cars and expect to produce 10,000 units/year at the end of 2018 (for governmental use)
 - ✓ Establishment of National R&D Center for EV (CDTI-A) is very important

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2. Summary of presentations

- **KATRI, Korea**
 - ✓ Research on the development of safety
 - Assessment procedures for HEV
 - Assessment procedures for HFCV
 - ✓ Monitoring program of EV
 - ✓ Revision of Korean EVS regulations
 - ✓ Recent Korean Activities in UN/ECE/WP.29
 - 2nd EVS Informal Working Group

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2. Summary of presentations

- **MAI, Malaysia**
 - ✓ Green automotive lifecycle – 3Rs, MFG, Life span, ELV
 - ✓ Challenges of EV
 - ✓ Different requirements, different technology; hence, different policies
 - ✓ EV penetration plan
 - ✓ Innovative collaboration is important – Public agenda, Green agenda, National automotive policy agenda

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2. Summary of presentations

- **TAI, Thailand**

- ✓ Stakeholders – Car manufacturers, Energy/ Electricity Supplier, Government Agencies/ Academic Institutions
- ✓ New excise tax structure based on CO₂ emissions
- ✓ Demonstration projects
- ✓ Current issues – Role of EV, Strategic locations of charging stations

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3. Consensus – Topics for 4th AAI Summit

- Issues encountered in each country (e.g. interoperability of AC chargers in Japan)
- Most appropriate technology for each country
- Efforts to transform commercial vehicles into EV
- Battery technology